

Fees/Hotel Info

Registration Fees Include: Participation in all educational sessions, continental breakfast, early morning coffee, refreshment breaks and the PTI comprehensive book of handout materials, problems and forms. We encourage early registration to ensure an adequate supply of seats and books. We reserve the right to close enrollment when the facilities are filled. Don't be left out! **(Lunch not included)**

Registration fee paid by November 28th - \$340

Registration fee paid after November 28th - \$380

All registrations should be mailed to Manhattan, Kansas

The conference will be held on Wednesday and Thursday, December 7th & 8th at the Sam's Town Hotel & Casino, 315 Clyde Fant Parkway, Shreveport, LA 71101.

Phone (318) 429-5420 - Request reservations.

Sleeping room rate: \$75 (\$84.83 Inclusive)

Room Rate Cut-Off Date: Nov. 6th, 2011.

Reference code: 512LEA when making room reservations.

Who May Enroll: Enrollment is open to all CFP's, attorneys, accountants, CPAs, enrolled agents, CLU's and trust officers, regardless of years in practice or experience level.

CPE Credits



Professional Tax Institute, Inc. is registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses. Complaints regarding sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2477. www.nasba.org

PTI has entered into an agreement with the Office of Director of Practice, Internal Revenue Service (Sponsor No 82), to meet the requirements of 31 Code of Federal Regulations, section 301.6109, covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours. This agreement does not constitute an endorsement by the Director of Practice as to the quality of the program or its contribution to the professional competence of the enrolled individual.

Professional Tax Institute, Inc. has also entered into agreements as a CPE sponsor with the Accreditation Council for Accountancy and Taxation, and the International Board of Standards and Practices for Certified Financial Planners, Inc. PTI is registered as a CPE sponsor with the state boards of New Jersey, New York, and Texas. With 800 educational minutes over the conference period, the tax Institute is recommended for 16 (CPE) credit hours in taxation. Your state board of accountancy has the final authority on the acceptance of individual courses. CFP® and Certified Financial Planner® are federally registered service marks of the Certified Financial Planner Board of Standards, Inc., (Sponsor No 469)

2011 Topics

Retirement

- RMDs
- IRAs (Traditional & Roth)

Individual Taxpayer Issues

- HSAs
- Charitable Contributions
- Expiring Tax Provisions

Small Business

- Form 1099 reporting requirements (including landlord reporting)
- Depreciation / Bonus Depreciation / Section 179
- Estate Planning (2011 & 2010)
- IRS Update
- Alternative Minimum Tax

Ethics / Practitioner Regulation

- Circular 230 revisions
- Update on preparer penalties
- Recordkeeping requirements

IRS Update

- Taxpayer Advocacy Service
- Liens and collections
- Taxpayer rights
- Installment agreements

Partnerships

- Special Allocations (Advantages & Disadvantages)
- \$754 Elections (Advantages & Disadvantages)
- Transfer of Partnership Interests


New Legislation

Rulings and Cases

Much, much, more!!!

PRACTITIONER ^{TO} PRACTITIONER

Sponsored By:
Louisiana Society of Enrolled Agents



Shreveport, LA
Dec. 7 & 8, 2011
Sam's Town Hotel & Casino

LSEA
P.O. Box 80157
Lafayette, LA 70598-0157
Return Service Requested



2011 Tax Conferences
Serving Tax Professionals for 33 Years.
PROFESSIONAL TAX INSTITUTES, INC.

\$5,000/\$6,000 **33%**

168(k) 0%

179 25% 28%

\$5,000,000

15%

10%

35% 20%

3.8%

4.2%/6.2%

\$49,000 \$169,000

51¢

1040

\$11,500/\$14,000

1041 \$150,000

REGISTER TODAY!

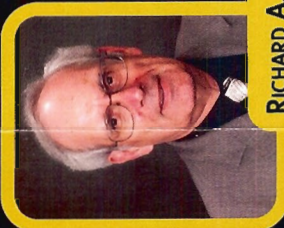
Meet the PTI Team

MEET THE PTI SPEAKERS

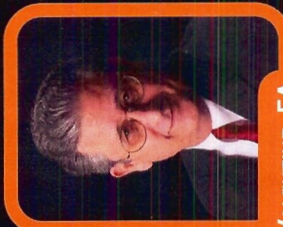
PTI Conference speakers present our diverse subject matter in an informative, entertaining manner. If you are tired of presenters that merely read out of the book, then give us a try. With a combined 137 years of tax practice experience, we truly understand practitioners' needs when it comes to continuing education.



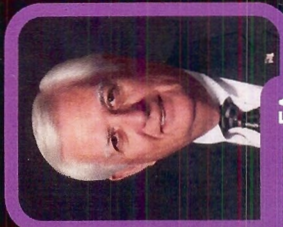
RANDALL R. CARLSON, EA
Clay Center, KS



RICHARD A. MINOT, CPA
Tustin, CA



STEPHEN F. VALENTINE, EA
Orlando, FL



PAUL C. BUMGARNER, EA
Charlotte, NC

COMPLETE BIOGRAPHIES AVAILABLE ON OUR WEBSITE: WWW.PTITAX.COM

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www.ptitax.com

<http://twitter.com/PTIspeaker>

<http://blog.ptitax.com/>

Professional Tax Institutes, Inc

Time Schedule

Period	Time	CPE Min.	BREAK Min.
DAY ONE			
#1	7:00 8:00	Registration & Coffee	
	8:00 9:40	Randall R. Carlson	100
	9:40 9:50	Break	
#2	9:50 11:30	Dick A. Minot	100
	11:30 12:30	Lunch on Own	60
#3	12:30 2:10	Randall R. Carlson	100
	2:10 2:20	Break	
#4	2:20 4:00	Dick A. Minot	100
	4:00	Conclusion - 1st day	80
DAY TWO			
#1	7:00 8:00	Registration & Coffee	
	8:00 9:40	Stephen F. Valentine	100
	9:40 9:50	Break	
#2	9:50 11:30	Paul C. Bumgarner	100
	11:30 12:30	Lunch on Own	60
#3	12:30 2:10	Stephen F. Valentine	100
	2:10 2:20	Break	
#4	2:20 4:00	Paul C. Bumgarner	100
	4:00	Conclusion - 2nd day	80
Total Conference		800	160

Note: Smoking, cellular phones and tape recorders are not allowed in the seminar room.

Register Today!



By Phone

Call us today at:

1-800-771-1784

or (785) 537-1121



By FAX

FAX the completed form to:

1-785-539-4609



By Mail

Mail the completed form to:

Professional Tax Institutes, Inc.

P.O. Box 728

Manhattan, KS 66505-0728

Or Via the Internet

Access our Website at:

www.ptitax.com

Information for registrants: The content of the 1040 continuing education conferences includes accounting and taxation issues. The conferences are prepared as an update to improve taxation skills for attendees with intermediate to advanced technical knowledge. The teaching method used in the courses is the "group-live" format. Prerequisites for the two day 16 CPE credit hour course are a basic working knowledge in the areas of taxation and accounting.

Refund Policy. Fees are refunded (less a \$50 service fee per registration) if notification is received at least 7 business days prior to the conference. 50% is refundable thereafter. If you fail to attend (no show) and do not notify us in advance, the full fee is due. Substitutions may be made, if we are notified in advance.

33rd Annual Conference



PTI Conference Registration

(Additional discount for ALL online registrations: www.ptitax.com)

Has your mailing address changed in the last year? Yes No

Full Name: _____
 Firm Name: _____
 Mailing Address: _____
 City: _____ State/Province: _____ Zip/Postal Code: _____
 Telephone: () _____ Fax: () _____
 Email: _____
 ADDITIONAL ATTENDEES: _____

 Please register me/us for the Conference in:
 Location: _____ @ Fee of: \$ _____ each = \$ _____

Less **Four or More discount:** Four or more people attending from any one firm will qualify for a reduction in registration of **\$20.00 each.**
 Number of registrations: _____ @ (\$20) = _____
GRAND TOTAL = \$ _____

Preferred method of Payment:
 Check enclosed to cover the full fee
Make checks payable to: PTI, Inc.
 Mail to: Professional Tax Institutes, Inc.
 PO Box 728
 Manhattan, KS 66505-0728

Charge to: VISA MASTERCARD
 Account number: _____ Total \$ _____ Exp. _____
 Cardholder (print): _____
 Authorized signature: _____

Serving Tax Professionals for 33 Years.

ATTENTION: For more information regarding administrative policies such as complaints and refunds, please contact our office at 800-771-1784.